

Zelya Energy

Gas markets and Regulation Example of missions

Zelya Energy has gained solid experience in the European Liberalization Process and of Third Party Access to gas infrastructures regulatory frameworks. Below are some of the services we have provided to our clients:

- Study on **Transmission and Storage Capacity Allocation mechanisms** in France (booking of capacities, allocation procedures, shippers' feed-back);
- Analysis of **access conditions to the Panigaglia LNG Terminal** in Italy (conditions of reception, storage and regasification of cargoes);
- **Spanish Gas Market Analysis** : transmission, distribution and storage capacity allocation mechanisms; pricing rules of Third Party Access to national gas networks; transmission costs calculations, price simulations and comparisons with French transmission costs;
- Detailed description of the **local distribution and sales industries** in **Italy and Spain**:
 - Research of entry barriers into regional markets and key issues concerning local distribution and sales,
 - tariff design analyses and distribution costs simulations,
 - analysis of local distributors' strategy to expand in other regional areas.
- LNG storage and emission capacity conditions at the LNG Terminal in Zeebrugge;
- Study on the *Use-it-or-lose-it* clause imposed on transmission and LNG capacity holders in Spain; nomination procedures and scheduling rules on the Enagás transmission network;
- **European benchmark on transmission costs, detailed for different kinds of consumptions**. Countries covered by the study: France, Britain, Italy, Spain, Germany and Belgium.
- Study on Access conditions to transportation and distribution networks in the United States.

